Owner Portal Guide - Using AutoPay or Processing One Time Payment

Congrats! Your community has enabled the ability to submit payments from your owner portal!

Homeowners will have the option to set up Direct Debit/ACH recurring payments for their Assessment and Special assessment codes, and the option to use the One-Time payment feature to pay the entire balance, or a portion of a balance.

AutoPay is used to pay Assessment or Special Assessment charges that are posted to an account. Fines and CCR violations can only be paid using the One-Time payment feature.

This guide will give instructions on how homeowners can select charge codes and use the make payment feature to either enroll in AutoPay or to make one-time payments using a credit card or bank account.

Enroll in AutoPay

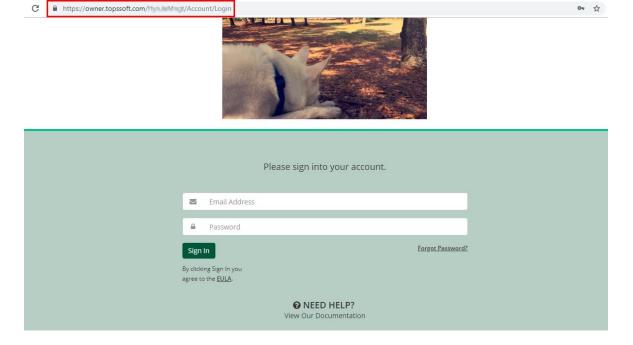
AutoPay takes the hassle of having to remember to pay dues on time and sets up recurring payments.

Once a charge is posted, the funds from the primary account will automatically be deducted after three (3) business days. The homeowner can cancel the payment within the **three (3) business days.**

Once charges are posted, a series of emails will be sent to update the owner on the status of their payment.

There is no additional fee when using AutoPay.

1. Log in into your Owner Access Portal Link provided by the community.

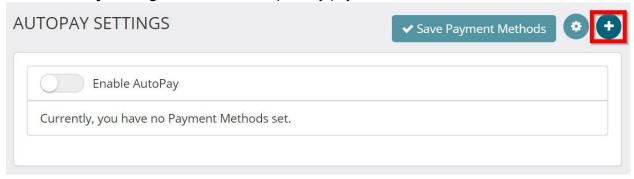


2. Click Enroll Today in Auto Pay



Enter Payment Methods

3. Under AutoPay Settings, click + to add a primary payment method.



4. Select whether to add a **Bank Account** or **Credit Card** information

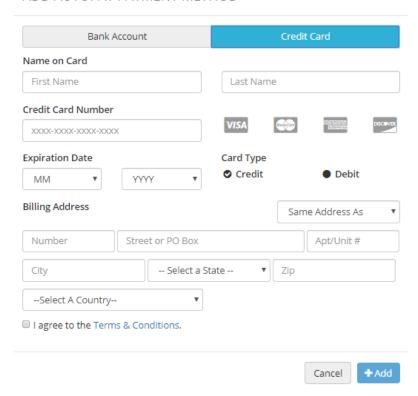
Bank Account

The Bank Name will auto-fill once the Bank Routing number is verified.

ADD AUTOPAY PAYMENT METHOD Credit Card Account Type First Name Last Name First Name Last Name Name on Account Name on Account Routing Number Account Number Account Number **Routing Number** Bank Name ☐ I agree to the Terms & Conditions. Cancel + Add

Credit Card

ADD AUTOPAY PAYMENT METHOD



5. Fill in all information requested, click +Add



Once a payment method has been added, a confirmation message will appear at the top of the page.



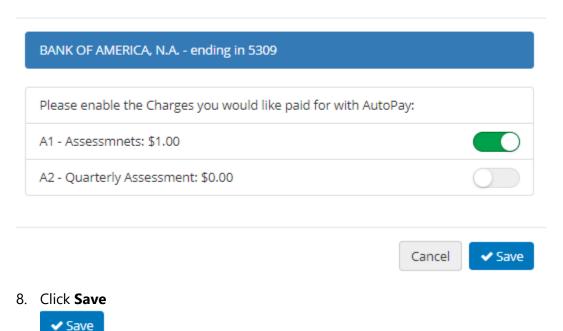
6. Toggle the **Enable Auto Pay** toggle.



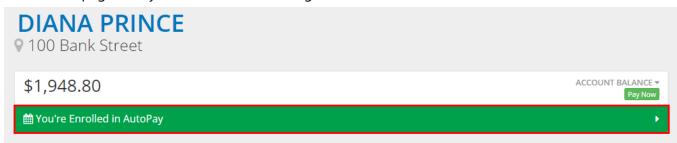
Select Codes to Enable for AutoPay

- 7. Once the Enable Auto Pay toggle is selected, select the codes to pay using direct debit by enabling the toggle.
 - Only Assessment and Special Assessment codes can be paid using this feature.

SELECT YOUR PAYMENT METHOD



Refresh the page, and you will see the following banner



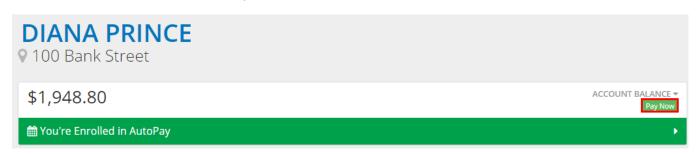
Making a One Time Payments

One-time payments using Bank Account information, or a Credit Card can be used for convenient and quick payments.

A convenience fee will be charged when a homeowner chooses to use this feature. The exact dollar fee amount will be displayed before completing the payment.

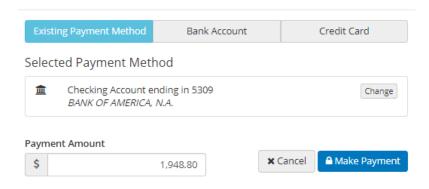
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2. Next to the balance, click the **Pay Now** button.



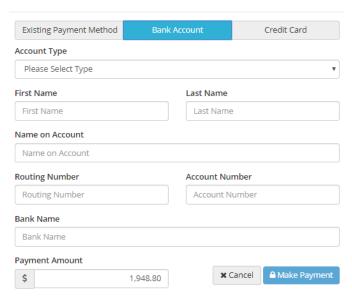
- 3. Select the form of payment, then fill out the required information, including the amount to pay (not including the service fee). The Payment Amount will default to the total balance due.
 - Existing Payment Method
 - Bank Account
 - Credit Card

MAKE A PAYMENT



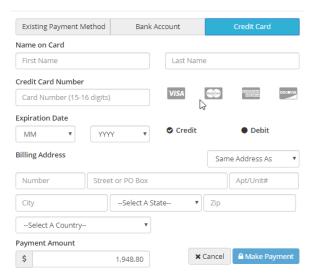
Bank Account

MAKE A PAYMENT



Credit Card

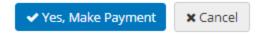
MAKE A PAYMENT



- 4. Edit the Payment Amount, if needed, then click Make Payment
- 5. Confirm the Payment Amount.
 Here, the convenience fee amount will be displayed.
 Example:

! CONFIRM PAYMENT

Are you sure you want to make this onetime payment of \$100.00? An ACH processing fee of \$2.95 will be applied. Clicking Yes will process the payment of \$102.95.



6. Select Yes, Make Payment